



USDA BROILER MARKET NEWS REPORT

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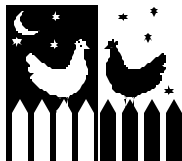
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Market News Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were mostly unchanged to lower. Trade sentiment was cautiously steady to weak. Demand following the weekend was mostly slow to fair for retail and food service with most movement going into fast food accounts and for refill purposes. Supplies of all sizes were at least adequate and often discounted to help clear. In the parts structure, trading was light and unaggressive with regular commitments usually sufficient. Availability was adequate to ample. In production areas, live supplies were moderate. Weights were mixed, but mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 11/05/01-11/10/01 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE	
	MAJORITY	WTD AVG	LOADS	WTD AVG
Bos/New Eng	52.50-54.00	53.53	16	56.50
Chicago	50.00-53.00	52.45	46	54.13
Cincinnati	TFEWR	—	—	56.81
Cleveland	TFEWR	—	—	64.31
Denver	69.50	69.47	17	68.83
Detroit	52.00	53.54	13	57.81
Los Angeles	70.00	68.23	67	63.70
New York	50.00-52.00	51.68	25	54.66
Philadelphia	50.50-52.00	51.00	10	53.47
Pittsburgh	50.50-52.50	51.65	10	58.59
St. Louis	51.50-51.75	51.31	18	52.96
San Francisco	70.50	69.64	32	69.28

Composite 12 City Weighted Average

Loads	11/05/01	Change/Last Wk	10/29/01	11/06/00
586	58.93	-0.44	59.37	58.44

OOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.00-59.00	58.82	37
Central	53.00-60.00	57.45	67
West	50.00-62.00	59.55	44

Southeast Area FOB Dock Equivalent

Mississippi	62.00-65.00	64.49	82
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 65.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG LOADS RANGE FOB DOCK OR EQUIVALENT

1,108	50.00-67.25	63.36
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The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	193.50	1,481
BREASTS - B/S	124.50	5,044
BREASTS - WHOLE	64.00	1,343
THIGH MEAT - B/S	90.00	810
LEG QUARTERS	33.50	9,628
WINGS	95.50	3,326

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was about steady. Demand following the weekend was fair at best with needs being assessed and further developments monitored. Supplies were at least sufficient to handle trade needs. In the parts structure, trading was slow to fair. All items were at least adequate or readily available. In production areas, live supplies were moderate at mostly desirable weights.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity was of a light and spotty nature entering the week and was generally noted as best for the occasional refill. Offerings of all sizes were fully adequate and often available at slight discounts. Movement through retail and distributive channels was light to fair. The market tone ranged cautiously steady to instances weak. In the parts complex, breast items were ample. Dark meat items were at least sufficient. Wings were readily available.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. The market tone was about steady. Trading reported for this week's deliveries at mainly unchanged prices on regular commitments and mixed on new negotiations. Offerings were ample. Retail demand was light to moderate, best by stores to cover features planned or in progress. Dealers reported satisfactory weekend clearances. The market tone was about steady on parts with dark meat in the weakest position. Trading reported on parts: leg quarters bulk 32-34 and 4/10s 33.5-34.5, breasts bone-in 66-75 and boneless 114-118. The Los Angeles negotiated WOG weighted averages was up .17 to 53.35 with the volume reported unchanged from last week.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's trading were unchanged to lower, TFEWR into Ohio cities from las Monday's final. The market tone on whole fryers was barely steady to weak. Offerings of additional product were moderate. Buyers purchasing for limited immediate needs only. Retail demand was light to fair. Food service movement was light to fairly good, best into fast food accounts. Floor stocks were in balance to ample. Weights desirable to heavy. Parts trading for the most part was light. Supplies of all items were available, instances burdensome. The market tone was barely steady, undertone weak on all items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds and parts was generally noted as decent through the weekend; however, today's activity returned to a seasonally light and unaggressive mode with buyers limiting receipts to bare necessities. Whole bird offerings were fully adequate to ample for immediate needs. Live supplies were at least moderate; weights were mostly desirable to heavy. Processing schedules were moderate to light. Less than trucklot asking prices were unchanged at 53 to 67 cents. Trade sentiment was barely steady to weak. In the parts complex, all items were at least adequate.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	48-71
WEIGHTED AVERAGE	55.85
NO. OF BOXES	8,791

*8 of 8 plants reporting.

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was light and unaggressive overall as dealers remained cautious and limited orders to most immediate needs. Subsequently, the occasional spot refill seemed to be the highlight of trading entering the week. Offerings of breast items were readily available. Legs and leg quarters were fully sufficient. Wings were ample. Weekend clearances were noted as fairly good through distributive channels as first of the month interest coupled with scattered retail features offered some impetus to the market. The market tone was cautiously steady. ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	115-120	119.52	365,960
TENDERLOINS	105	107.25	91,840
BREAST - WITH RIBS	56-57	63.56	324,800
BREAST - LINE RUN	56	59.75	201,360
LEGS	41-42	45.60	174,120
LEG QUARTERS (BULK)	30-31	30.55	450,885
DRUMSTICKS	39-40	43.23	121,750
THIGHS	37-38	44.46	63,900
B/S THIGHS	86-87	88.21	49,320
WINGS (WHOLE)	88-89	93.82	245,560
BACKS AND NECKS (STRIPPED)	10-12	12.31	36,600
LIVERS (5 POUND TUBS)	30-35	37.86	8,400
GIZZARDS (HEARTS)	45-50	54.29	29,200

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,858	100.00-126.00	110	110.52
TENDERLOINS	389	100.00-233.00	-	113.62
BREAST - WITH RIBS	448	53.00-84.00	58-61	61.00
FRONT HALVES	280	55.00-64.00	55-57	56.72
LEGS	NO TRADING REPORTED			
LEG QUARTERS (BULK)	168	27.00-32.00	27-29	28.90
LEG QUARTERS (4/10)	1,467	28.00-34.00	30-31	30.41
WINGS (WHOLE)	NO TRADING REPORTED			
DRUMSTICKS	NO TRADING REPORTED			
THIGHS	1,723	33.00-40.00	33-35	33.99

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	11/05	11/01	11/01	10/29	10/25
ALA	4,091	4,004	5.10	4,033	5.06
ARK	5,338	5,192	4.84	4,740	4.84
DELMARVA	2,221	2,279	4.96	2,288	4.97
KY-LA-TN	2,047	2,000	4.66	1,981	4.55
MISS	2,817	2,868	5.03	2,816	5.13
NC	2,581	2,544	6.02	2,535	5.88
TEXAS	2,365	2,435	4.80	2,375	4.82
TOTAL	21,460	21,322	5.05	20,768	5.03
MON	21,460(A)			20,768(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Nov 2001 is estimated to be 32,107,000 up 3.03 percent from a week ago and up 0.62 percent from a year ago.

(Last week 31,164,000, last year 31,909,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	878	105.00-185.00	120-130	129.99
TENDERLOINS	148	110.00-205.00	110-115	132.41
BREAST - LINE RUN	108	62.00-68.00	63-65	65.92
FRONT HALVES	TOO FEW TO REPORT			
LEGS	89	39.00-56.00	39-41	40.72
LEG QUARTERS (BULK)	356	27.00-33.00	27-28	27.94
LEG QUARTERS (4/10)	1,210	29.00-35.00	30-32	31.27
WINGS (WHOLE)	TOO FEW TO REPORT			
WINGS (CUT)	675	96.00-112.00	99-102	98.90
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR NOVEMBER 5, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
42.50 - 47.50	43.97	43.97

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF NOV-05-09-2001
CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	105.00 - 127.00	120.00 - 125.00
BREAST - LINE RUN	58.00 - 77.00	60.00 - 70.00
LEGS	42.00 - 51.00	-
LEG QUARTERS (BULK)	28.00 - 35.00	30.00 - 32.00
DRUMSTICKS	36.00 - 49.00	-
THIGH	37.00 - 49.00	-
WINGS (WHOLE)	55.00 - 95.00	81.00 - 83.00
BACKS AND NECKS (STRIPPED)	10.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	40.00 - 45.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	82-101
WOGS 2# & UP - CUT UP 8&9 PIECES	86-108
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	86-88
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139

RABBITS-WHOLE
RABBITS-CUT UP

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	94-96
	DRY PACK	96-104
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

02-NOV-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.00	-	240,000	-
WTD AVERAGE	17.00			

CHICKEN WITH SKIN ADDED — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.75-16.00	15.00-15.75	867,000	266,000
WTD AVERAGE	15.77	15.09		
15-20%				
RANGE	12.75-16.00	11.00-14.00	1,721,500	723,500
WTD AVERAGE	13.88	11.90		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

02-NOV-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	13.00-16.50	285,600	
WTD AVERAGE		15.00		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15-20%				
RANGE	11.00-16.00	10.00-12.00	1,050,400	448,800
WTD AVERAGE	12.41	11.15		

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTH CENTRAL HEAVY LIVE HEN Trading was slightly higher compared to the past week. Demand was moderate for adequate offerings of spent hens. Finished sales were moderate to instances good with schedules providing adequate product for needs. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-NOV-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	6.25-11.5	8-9	8.73

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged from a week earlier. Demand was moderate. Offering were mostly adequate. Processing schedules were reported as normal. Canner supplies were about adequate to occasionally short and clearing satisfactory. The undertone was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 05-NOV-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	6-10.5	8-9	8.42
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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